

*Unless otherwise defined in this announcement, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 13 December 2017 (the “**Prospectus**”) issued by Ling Yui Holdings Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act 1933, as amended or supplemented from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

Potential investors of the Public Offer Shares should note that the Joint Lead Mangers (for themselves and on behalf of the Public Offer Underwriters) have the right in certain circumstances to terminate the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 28 December 2017).

LING YUI HOLDINGS LIMITED

凌銳控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	200,000,000 Shares (comprising 140,000,000 new Shares and 60,000,000 Sale Shares)
Number of Public Offer Shares	:	60,000,000 new Shares (as adjusted after reallocation)
Number of Placing Shares	:	140,000,000 Shares comprising 80,000,000 new shares and 60,000,000 Sale Shares (as adjusted after reallocation)
Final Offer Price	:	HK\$0.50 per Offer Share, exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	784

Sponsor

FRONTPAGE 富比

Frontpage Capital Limited

Joint Bookrunners



Joint Lead Managers

FRONTPAGE 富比



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.50 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.50 per Offer Share, the net proceeds from the Share Offer to be received by the Company after deducting the underwriting commissions and other estimated expenses payable by the Company in relation to the Share Offer, is estimated to be approximately HK\$53.1 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Share Offer” below.

Applications under the Public Offer

- The Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. A total of 3,819 valid applications under the Public Offer have been received for a total of 467,320,000 Public Offer Shares, representing approximately 23.4 times of the 20,000,000 Public Offer Shares initially available under the Public Offer.
- Due to the over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for under the Public Offer is 15 times or more but less than 50 times of the number of Offer Shares initially available under the Public Offer, a total of 40,000,000 Offer Shares initially available under the Placing have been reallocated to the Public Offer, so that the total number of the Public Offer Shares has been increased to 60,000,000 Offer Shares, representing 30% of the Offer Shares initially available under the Share Offer.

The Placing

- The Placing Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 1.4 times of the total number of 180,000,000 Offer Shares initially available under the Placing. Due to the over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. The final number of Offer Shares allocated to 281 placees under the Placing comprises 140,000,000 Offer Shares, representing 70% of the total number of Offer Shares initially available under the Share Offer.
- A total of 191 placees who have been allotted 5 board lots of Shares or less represented approximately 68.0% of total number of placees under the Placing. These placees have been allotted 4.4% of the Shares under the Placing (as adjusted after reallocation). In addition, a total of 22 placees who have been allotted 1 board lot of Shares represented approximately 7.8% of total number of placees under the Placing. These placees have been allotted 0.2% of the Offer Shares under the Placing (as adjusted after reallocation).

- The Directors confirm that no Offer Shares under the Placing have been allocated to any core connected persons (as defined in the Listing Rules) of the Company, including, without limitation, any Directors, existing beneficial owners of the Shares and any of the Company's subsidiaries or any of their respective close associates (within the meaning of the Listing Rules), whether in their own name or through nominees. The Placing is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company or any "connected clients" of the lead broker or of any distributors (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines or any existing public holders of Shares or their close associates, whether in their own names or through nominees. The Directors confirm that none of the Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Share Offer. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer and, as such, none of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the Share Offer, and the public float of the Company will satisfy the minimum percentage prescribed under Rule 8.08(1) of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Results of Allocations

- In relation to the Public Offer, the Company announces that the results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Public Offer will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company's website at **www.lingyui.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 27 December 2017;
 - from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 27 December 2017 to 12:00 midnight on Tuesday, 2 January 2018;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 27 December 2017 to Tuesday, 2 January 2018 (excluding Saturday, Sunday and Hong Kong Public Holiday); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 27 December 2017 to Friday, 29 December 2017 at all the designated branches of the receiving bank as set out in the paragraph headed "Results of Allocation" below in this Announcement.
- The final Offer Price, the level of indications of interest in the Share Offer, the results of applications and the basis of allotment of the Public Offer Shares will be announced on Wednesday, 27 December 2017 on the website of the Stock Exchange at **www.hkexnews.hk** and on the website of our Company at **www.lingyui.com.hk**.

Despatch/Collection of Share Certificates

- Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms or **HK eIPO White Form** and have provided all information as required by the relevant Application Forms and have been successfully or partially successfully allocated Public Offer Shares may collect their Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 27 December 2017 or such other date as announced by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form**, who have applied for less than 1,000,000 Public Offer Shares, will be despatched by ordinary post to the address specified in their respective Application Forms at their own risk on Wednesday, 27 December 2017.
- Wholly or partially successful applicants who applied using **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Wednesday, 27 December 2017, or upon contingency, on such other date as shall be determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for the Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 27 December 2017, or on such other date as shall be determined by HKSCC or HKSCC Nominees
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS participant.

Refund of application monies

- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 27 December 2017.
- Refund cheques for partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms are either not available for personal collection or available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risks on Wednesday, 27 December 2017.

- Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, 27 December 2017.
- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application in the form of refund cheque(s) by ordinary post and at their own risks.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Wednesday, 27 December 2017.

Commencement of Dealings

- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Thursday, 28 December 2017, provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.
- Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Thursday, 28 December 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 28 December 2017. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 784.

OFFER PRICE

The Offer Price has been determined at HK\$0.50 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.50 per Offer Share, the net proceeds from the Share Offer to be received by the Company after deducting the underwriting commissions and other estimated expenses payable by the Company in relation to the Share Offer, is estimated to be approximately HK\$53.1 million. The Company intends to apply such net proceeds as follows:

- Approximately HK\$23.3 million or approximately 43.9% of the net proceeds will be used for funding the initial costs and/or the operating costs to be incurred in the early stage of three existing foundation works projects, namely the Island Road Project, the Java Road Project and the Wong Chuk Hang Project;

- Approximately HK\$12.5 million or approximately 23.5% of the net proceeds will be used for strengthening our manpower by hiring 11 additional staff, including project management, quantity surveyor and machinery operators;
- Approximately HK\$12.5 million or approximately 23.6% of the net proceeds will be used for enhancing our machinery fleet by acquiring additional excavators and breakers; and
- Approximately HK\$4.8 million or approximately 9.0% of the net proceeds will be used as the general working capital of our Group.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Share Offer.

APPLICATIONS UNDER THE PUBLIC OFFER

The Offer Shares initially offered under the Public Offer have been very significantly over-subscribed.

At the close of the application lists at 12:00 noon on Monday, 18 December 2017, a total of 3,819 valid applications pursuant to the Public Offer on (i) **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (www.hkeipo.hk), for a total of 467,320,000 Public Offer Shares were received, representing approximately 23.4 times of the 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.

Out of the 3,819 valid applications on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 467,320,000 Public Offer Shares:

- 3,805 valid applications for a total of 327,320,000 Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.55 (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less (equivalent to approximately 32.7 times of the 10,000,000 Public Offer Shares initially available for allocation in pool A of the Public Offer); and
- 14 valid applications for a total of 140,000,000 Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.55 (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million (equivalent to approximately 14 times of the 10,000,000 Public Offer Shares initially available for allocation in pool B of the Public Offer).

No application has been rejected due to bounced cheque. No invalid application has been identified and rejected for not having been completed in accordance with the instructions on the Application Forms. 2 suspected multiple applications for in aggregate 40,000 Shares have been identified and rejected. No application for more than 10,000,000 Public Offer Shares (being 100% of the 10,000,000 Public Offer Shares initially available in pools A or B under the Public Offer) has been identified. Due to the over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for under the Public Offer is 15 times or more but less than 50 times of the number of Offer Shares initially available under the Public Offer, a total of 40,000,000 Offer Shares initially available under the Placing have been reallocated to the Public Offer, so that the total number of the Public Offer Shares has been increased to 60,000,000 Offer Shares, representing 30% of the Offer Shares initially available under the Share Offer. The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph headed “Basis of allotment under the Public Offer” below in this announcement.

THE PLACING

The 180,000,000 Offer Shares initially offered under the Placing have been slightly over-subscribed which is equivalent to approximately 1.4 times of the total number of 180,000,000 Offer Shares initially available under the Placing. Due to the over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. The final number of Offer Shares allocated to 281 places under the Placing comprises 140,000,000 Offer Shares, representing 70% of the total number of Offer Shares initially available under the Share Offer.

The Directors confirm that no Offer Shares under the Placing have been allocated to any core connected persons (as defined in the Listing Rules) of the Company, including, without limitation, any Directors, existing beneficial owners of the Shares and any of the Company’s subsidiaries or any of their respective close associates (within the meaning of the Listing Rules), whether in their own name or through nominees. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “Placing Guidelines”). No Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company or any “connected clients” of the lead broker or of any distributors (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines or any existing public holders of Shares or their close associates, whether in their own names or through nominees. The Directors confirm that none of the Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Share Offer. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer and, as such, none of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the Share Offer, and the public float of the Company will satisfy the minimum percentage prescribed under Rule 8.08(1) of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Pool A

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
10,000	1,763	1,059 out of 1,763 applicants to receive 10,000 shares	60.07%
20,000	698	441 out of 698 applicants to receive 10,000 shares	31.59%
30,000	150	98 out of 150 applicants to receive 10,000 shares	21.78%
40,000	97	72 out of 97 applicants to receive 10,000 shares	18.56%
50,000	59	45 out of 59 applicants to receive 10,000 shares	15.25%
60,000	27	24 out of 27 applicants to receive 10,000 shares	14.81%
70,000	5	10,000 shares	14.29%
80,000	7	10,000 shares	12.50%
90,000	88	10,000 shares plus 3 out of 88 applicants to receive an additional 10,000 shares	11.49%
100,000	206	10,000 shares plus 10 out of 206 applicants to receive an additional 10,000 shares	10.49%
150,000	412	10,000 shares plus 47 out of 412 applicants to receive an additional 10,000 shares	7.43%
200,000	131	10,000 shares plus 21 out of 131 applicants to receive an additional 10,000 shares	5.80%
250,000	10	10,000 shares plus 2 out of 10 applicants to receive an additional 10,000 shares	4.80%
300,000	10	10,000 shares plus 3 out of 10 applicants to receive an additional 10,000 shares	4.33%
350,000	36	10,000 shares plus 12 out of 36 applicants to receive an additional 10,000 shares	3.81%

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
400,000	20	10,000 shares plus 7 out of 20 applicants to receive an additional 10,000 shares	3.38%
450,000	5	10,000 shares plus 2 out of 5 applicants to receive an additional 10,000 shares	3.11%
500,000	9	10,000 shares plus 4 out of 9 applicants to receive an additional 10,000 shares	2.89%
600,000	8	10,000 shares plus 4 out of 8 applicants to receive an additional 10,000 shares	2.50%
700,000	4	10,000 shares plus 3 out of 4 applicants to receive an additional 10,000 shares	2.50%
800,000	6	10,000 shares plus 5 out of 6 applicants to receive an additional 10,000 shares	2.29%
900,000	4	20,000 shares	2.22%
1,000,000	13	20,000 shares	2.00%
1,500,000	5	20,000 shares plus 3 out of 5 applicants to receive an additional 10,000 shares	1.73%
2,000,000	19	30,000 shares plus 4 out of 19 applicants to receive an additional 10,000 shares	1.61%
2,500,000	1	40,000 shares	1.60%
3,000,000	3	40,000 shares plus 1 out of 3 applicants to receive an additional 10,000 shares	1.44%
3,500,000	1	50,000 shares	1.43%
4,000,000	3	50,000 shares	1.25%
5,000,000	3	60,000 shares	1.20%
7,000,000	1	80,000 shares	1.14%
9,000,000	1	100,000 shares	1.11%
TOTAL	3,805		

Pool B

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
10,000,000	14	2,140,000 shares plus 4 out of 14 applicants to receive an additional 10,000 shares	21.43%
TOTAL	14		

RESULTS OF ALLOCATIONS

In relation to the Public Offer, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at **www.lingyui.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 27 December 2017;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 27 December 2017 to 12:00 midnight on Tuesday, 2 January 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 27 December 2017 to Tuesday, 2 January 2018 (excluding Saturday, Sunday and Hong Kong Public Holiday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 27 December 2017 to Friday, 29 December 2017 at all the designated branches of the receiving bank.

Standard Chartered Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4-4A, Des Voeux Road Central, Central
	North Point Centre Branch	Shop G, G/F, North Point Centre 284 King's Road, North Point
Kowloon	68 Nathan Road Branch	Basement, Shop B1 G/F and M/F Golden Crown Court 66-70 Nathan Road, Tsim Sha Tsui
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road Cheung Sha Wan
New Territories	Maritime Square Branch	Shop 308E, Level 3 Maritime Square, Tsing Yi

The final Offer Price, the level of indications of interest in the Share Offer, the results of applications and the basis of allotment of the Public Offer Shares will be announced on Wednesday, 27 December 2017 on the website of the Stock Exchange at www.hkexnews.hk and on the website of our Company at www.lingyui.com.hk.

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
66359059	20,000						
C1658733	10,000						
D0406342	10,000						
D1414055	10,000						
D2308526	10,000						
D2639182	10,000						
D2727138	10,000						
D4735944	10,000						
E4551684	10,000						
G812252A	10,000						
K1410504	20,000						
K9668438	10,000						
Y0056098	10,000						
Z2450527	10,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002732	10,000	010021819	10,000	10411031X	10,000	201239216	10,000
0003790	10,000	010080028	10,000	10412002X	10,000	201242655	10,000
0005467	10,000	010102345	10,000	104130033	10,000	202021452	10,000
001031549	10,000	01020011	40,000	104220526	10,000	202029302	10,000
001161527	10,000	01028006X	10,000	105042130	10,000	202060515	10,000
0012145	10,000	010290629	10,000	105255741	10,000	20216253X	10,000
001225548	10,000	011094230	10,000	106062620	10,000	202165725	10,000
0013331	10,000	01115462X	10,000	10628005X	10,000	202170316	10,000
002044221	10,000	011171517	10,000	107190012	10,000	202222417	10,000
002071554	10,000	01120467X	10,000	107316513	10,000	202283047	10,000
002086061	10,000	011224318	10,000	108063353	10,000	203086114	10,000
002156724	10,000	012022200	10,000	108161529	10,000	203174716	10,000
002172116	10,000	012030038	10,000	108261035	10,000	203222255	10,000
002200039	10,000	012032661	10,000	108282016	10,000	203260029	10,000
003056942	10,000	012090615	10,000	109049063	10,000	204036852	10,000
003085819	10,000	012124448	10,000	109080522	10,000	204053210	10,000
003140410	10,000	012129010	10,000	109101512	10,000	204102451	10,000
003152728	10,000	012198015	10,000	109114860	10,000	204150074	10,000
003210221	10,000	012207943	10,000	109132439	10,000	204220022	10,000
003250021	10,000	012221546	10,000	109135076	10,000	204220522	10,000
003294525	10,000	012284523	10,000	109180444	10,000	205065829	10,000
004064317	10,000	0145570	10,000	10926132X	10,000	205090325	10,000
004072557	10,000	02 204885	10,000	109300036	10,000	205206114	10,000
004160422	10,000	03 040027	40,000	11 093426	10,000	206155253	10,000
004262333	10,000	03 097037	10,000	11 193818	10,000	206155616	10,000
005212418	10,000	04 02752X	10,000	110021263	10,000	206221534	10,000
005299041	10,000	04 292512	10,000	110052012	10,000	206272041	10,000
005300512	10,000	05 208319	10,000	110053337	10,000	207062712	10,000
006073	10,000	06 172411	10,000	110105113	10,000	207094717	10,000
006148511	10,000	0634599	10,000	110106196	10,000	207201864	10,000
006194853	10,000	0658944	10,000	110106197	10,000	20727665X	10,000
006260629	10,000	07 074130	10,000	11024690X	10,000	208010012	10,000
00704044X	10,000	07 144696	10,000	110300042	10,000	208034860	10,000
007097714	10,000	08 166120	10,000	111023324	10,000	208072281	10,000
007160464	10,000	08 235320	10,000	111123822	10,000	208184408	10,000
007171056	10,000	08131111	30,000	111177915	10,000	208245036	10,000
007245517	10,000	0815936	10,000	111223721	10,000	20909203X	10,000
007293033	10,000	09 042110	10,000	111272284	10,000	209111560	10,000
007302726	10,000	09 10832X	30,000	112054256	10,000	209255017	10,000
007840001	30,000	09 243014	10,000	112126952	10,000	209273639	10,000
007840002	20,000	10 10021X	10,000	11214152X	10,000	209280718	10,000
007840005	10,000	10102182X	10,000	112145028	10,000	20928095X	10,000
007840006	10,000	101060048	10,000	12 013524	10,000	209290458	10,000
008081737	10,000	101160512	10,000	12 186120	10,000	210053316	10,000
00809423X	10,000	101180520	10,000	12 260028	10,000	210100011	10,000
008141721	10,000	101205040	10,000	120103198	10,000	210141024	10,000
008183610	10,000	101240010	10,000	12509246	10,000	210240635	10,000
008245024	10,000	102061175	10,000	13010319	10,000	210286333	10,000
00825051X	10,000	102071535	10,000	130204197	10,000	210422198	10,000
008265751	10,000	102086616	10,000	130302199	10,000	211020430	10,000
008273900	10,000	102088923	10,000	130535198	10,000	211020535	10,000
009060018	10,000	102120429	10,000	130802198	10,000	211040042	10,000
009063323	10,000	10273875	10,000	1380870	10,000	211060127	10,000
009080917	10,000	103021713	10,000	140202196	10,000	211118327	30,000
009086811	10,000	103248026	10,000	142301197	10,000	211153718	10,000
009185448	10,000	103278491	10,000	1542475	10,000	211181291	10,000
009260018	10,000	103290023	10,000	201145010	10,000	211209078	10,000
01 128996	10,000	104016845	10,000	201172167	10,000	21126091X	10,000
010010566	10,000	104051219	10,000	201172430	10,000	211262653	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
211292356	10,000	303310016	10,000	32062319	20,000	37063119	10,000
212014336	10,000	304011724	10,000	320624196	10,000	370632195	10,000
212016922	10,000	304064234	10,000	320624197	10,000	371015171	10,000
212060076	10,000	304102019	10,000	32082119	10,000	371033218	20,000
212162025	10,000	304146147	10,000	320823196	10,000	37112219	10,000
212303745	10,000	304241615	10,000	32091119	10,000	372401197	10,000
21230784X	10,000	304305034	10,000	320911197	10,000	375337045	10,000
218295251	20,000	305124445	10,000	321025196	10,000	380908103	10,000
224273565	10,000	306174540	10,000	321083197	10,000	383215969	10,000
230107198	10,000	306174862	10,000	328218698	10,000	384126116	10,000
23012419	10,000	306258138	10,000	330102195	10,000	384150058	10,000
230830195	10,000	307084019	10,000	330106196	10,000	385748769	10,000
246045470	10,000	307092008	10,000	330106198	10,000	388467001	10,000
249358409	10,000	307122020	10,000	330121196	10,000	388467002	10,000
254498652	10,000	307204850	10,000	330124198	10,000	388467003	10,000
259539617	10,000	307220014	10,000	330124199	10,000	388467004	10,000
262065001	10,000	307281116	10,000	330124199	10,000	388467005	10,000
262065002	10,000	307301021	10,000	330124199	10,000	388467006	20,000
262065003	10,000	308030029	10,000	330124199	10,000	388467007	10,000
262065004	20,000	308060214	10,000	33022619	10,000	388467008	10,000
262065005	30,000	308153075	10,000	33030219	10,000	388467009	20,000
262065006	30,000	308171019	10,000	33030219	10,000	388467010	10,000
262065007	30,000	309140610	10,000	33030219	10,000	388467011	20,000
262065008	2,140,000	309200988	10,000	33030219	20,000	388467012	10,000
275225001	2,150,000	30925003X	10,000	33032619	10,000	388467013	10,000
275225002	2,140,000	309264863	10,000	33032619	10,000	388467014	20,000
275225003	40,000	309270543	10,000	33032719	10,000	388467015	20,000
275225004	2,140,000	310070966	10,000	33032719	10,000	388467016	20,000
275225005	50,000	310101195	10,000	33032719	10,000	388467017	20,000
275225006	40,000	31010719	10,000	33032719	20,000	388467018	40,000
275225007	80,000	310107196	10,000	330523198	10,000	388467019	30,000
282210418	20,000	31010819	10,000	330621197	10,000	388467020	60,000
290226109	20,000	310108196	10,000	33070219	10,000	388467021	2,140,000
290336C	10,000	310111195	10,000	33070219	10,000	388467022	2,140,000
291279C	10,000	31011519	2,150,000	33072419	10,000	401155519	10,000
292363C	10,000	310191129	10,000	330782198	10,000	401203825	10,000
292405C	10,000	310310015	10,000	332624195	10,000	402020012	10,000
292536C	10,000	311084879	10,000	332624196	10,000	402136827	10,000
292675C	10,000	311097302	10,000	332624198	10,000	402274650	10,000
293265M	20,000	311194247	10,000	340721198	10,000	403015716	10,000
293413C	10,000	311221611	10,000	342823196	10,000	403036311	10,000
293542C	10,000	312021865	10,000	34292319	10,000	403132811	10,000
294823C	10,000	312063043	10,000	346327034	10,000	403192425	10,000
296238C	10,000	312091955	10,000	350102197	10,000	404020956	10,000
301010419	10,000	312112047	10,000	35058119	10,000	404032118	10,000
30198328	10,000	312237325	10,000	350583198	10,000	404085041	10,000
302051927	10,000	312249451	10,000	35260119	20,000	40410176X	10,000
302068229	10,000	31228424X	10,000	352627196	10,000	404135015	10,000
302081175	10,000	312293025	10,000	360313197	10,000	404220017	10,000
302132985	10,000	312299546	10,000	36060219	10,000	405030018	10,000
302141535	10,000	312300537	10,000	36212219	10,000	405071512	10,000
302152322	10,000	32010219	10,000	368474573	10,000	40517841X	10,000
302161787	10,000	320125196	10,000	370105197	10,000	406290029	10,000
302186854	10,000	32052019	20,000	370226196	10,000	407016856	10,000
302241722	10,000	320521197	10,000	370283199	10,000	407038114	10,000
303100526	10,000	320523196	10,000	370302198	10,000	40710004X	10,000
30314371X	10,000	320582197	10,000	37061219	10,000	407163815	10,000
303160035	10,000	320621199	10,000	370629198	10,000	407185510	10,000
303285027	10,000	32062319	20,000	37063119	10,000	407235124	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
408035038	10,000	44068119	10,000	509080025	10,000	605110438	10,000
408153943	10,000	44068419	10,000	509154241	10,000	605155667	10,000
40826001X	10,000	44068419	10,000	509165922	10,000	605183629	10,000
409214429	10,000	440722197	10,000	509298012	10,000	606014852	10,000
40921551X	10,000	440883199	10,000	510215015	10,000	606062713	10,000
409242112	10,000	440922197	10,000	510215198	10,000	606162235	10,000
410090028	10,000	440981198	10,000	510260251	10,000	606225027	10,000
410105197	10,000	441223198	10,000	510321197	10,000	606252026	10,000
410150041	10,000	44122419	10,000	510704198	10,000	607012448	10,000
410151734	10,000	44132419	10,000	510813551	10,000	607181552	10,000
41018782X	10,000	44162419	10,000	511024197	10,000	60721008X	10,000
410189049	10,000	441723198	10,000	511041815	10,000	607218415	10,000
410235012	10,000	500236198	10,000	51104792X	10,000	607250711	10,000
41092319	20,000	500701571	10,000	511092447	10,000	607270422	10,000
411021110	10,000	501010557	10,000	51111104X	10,000	607300026	10,000
411022329	10,000	501048314	10,000	511150012	10,000	608020222	10,000
411050422	10,000	501075560	10,000	511150056	10,000	608070018	10,000
411162140	10,000	501090417	10,000	51127402X	10,000	608200029	10,000
411192417	10,000	501091218	10,000	512104038	10,000	608255767	10,000
411240426	10,000	501197228	10,000	512140062	10,000	609083218	10,000
41128005X	10,000	501286532	10,000	512181498	10,000	609140568	10,000
412097072	10,000	502050013	10,000	512193215	10,000	609280317	10,000
412281921	10,000	502155116	10,000	512224226	10,000	610148950	10,000
412325197	10,000	502165362	10,000	512276112	10,000	610164548	10,000
412828199	10,000	502190014	10,000	512280017	10,000	610191345	10,000
41300119	10,000	502201622	10,000	51228151X	10,000	610271585	10,000
42052119	10,000	502281516	10,000	512287442	10,000	610300787	10,000
42068319	10,000	502289012	10,000	51230064X	10,000	611182257	10,000
420901194	10,000	503050316	10,000	51231102X	10,000	611230049	10,000
420901194	10,000	503056618	10,000	512930197	10,000	611260663	10,000
421182199	10,000	503061426	10,000	513029196	10,000	61129502X	10,000
43010319	10,000	503181320	10,000	51814317	10,000	612060063	10,000
43012219	10,000	503272724	10,000	52581345	30,000	612085851	10,000
430410894	10,000	503302059	10,000	530124197	10,000	612090312	10,000
430524199	10,000	504081748	10,000	532901197	10,000	61212028X	10,000
430621198	10,000	504124858	10,000	550409514	10,000	612166519	10,000
44010219	10,000	504231013	10,000	601107100	10,000	612251212	10,000
440102195	10,000	504290864	10,000	601130014	10,000	61226908X	10,000
44010419	10,000	505064535	10,000	601180062	10,000	612300037	10,000
440104195	10,000	505101828	10,000	601181826	10,000	612601196	10,000
440104195	10,000	505130424	10,000	601182475	10,000	620103197	10,000
44010519	10,000	505287079	10,000	601190020	10,000	680728711	10,000
440222197	10,000	506100023	10,000	60120071X	10,000	701015117	10,000
44030119	10,000	506127429	10,000	601243352	10,000	701052038	10,000
44030119	10,000	506132169	10,000	601507-M	2,140,000	701133326	10,000
440301196	10,000	506144547	10,000	601791-M	10,000	701182033	10,000
440301196	10,000	506181926	10,000	602075421	10,000	70119273X	10,000
440301196	10,000	50618255X	10,000	602131758	10,000	701250026	10,000
440301197	10,000	506200033	10,000	602160426	10,000	702072710	10,000
440301197	10,000	506240541	10,000	602220021	10,000	702110026	10,000
440301198	10,000	506250347	10,000	602260026	10,000	702121310	10,000
440301198	10,000	506301206	10,000	602262548	10,000	702140728	10,000
440321197	10,000	507115714	10,000	602281146	10,000	70216005X	10,000
440402197	10,000	507142118	10,000	603020029	10,000	702164018	10,000
440521196	10,000	507181612	30,000	603037962	10,000	702164411	10,000
440583198	10,000	507252870	10,000	603192715	10,000	702203022	10,000
44060219	10,000	508091312	10,000	604080713	10,000	702230029	10,000
440602197	10,000	508171539	10,000	60414231X	10,000	702280610	10,000
440622196	10,000	508266871	10,000	605075113	10,000	703074946	10,000

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70312035X	10,000	712011870	10,000	808180615	10,000	908092511	10,000
703125210	10,000	712054019	10,000	808184251	10,000	908101915	10,000
703163714	10,000	712140418	10,000	80826481X	10,000	908134876	10,000
703201249	10,000	712152676	10,000	809015726	10,000	908139044	10,000
703214227	10,000	712193818	10,000	809022258	10,000	908140017	10,000
703284889	10,000	712250013	10,000	809025528	10,000	908261286	10,000
704010611	10,000	712254234	10,000	809146848	10,000	908262221	10,000
70405153X	10,000	73207516	10,000	809157088	10,000	908270021	10,000
704200519	10,000	74338054	10,000	80918213X	10,000	909010412	10,000
704207539	10,000	765137278	10,000	809220941	10,000	909051725	10,000
70422112X	10,000	770310424	10,000	810275591	10,000	909053020	10,000
705084230	10,000	781054622	10,000	810595200	10,000	909073520	10,000
705184455	10,000	788240067	10,000	811030651	10,000	909085713	10,000
705221568	10,000	800188-M	10,000	811106018	10,000	909092748	10,000
705268858	10,000	800337C	10,000	811171609	10,000	909155953	10,000
705285789	10,000	800761C	10,000	811210982	10,000	909210251	10,000
706072029	10,000	800762C	10,000	811251212	10,000	909230086	10,000
706072634	10,000	800763C	10,000	811281514	10,000	909264260	10,000
706112929	10,000	801123646	10,000	811285016	10,000	910026811	10,000
706160027	10,000	801129C	10,000	811295350	10,000	910035842	10,000
706206625	10,000	801194031	10,000	812020561	10,000	910041481	10,000
706210425	10,000	801240020	10,000	812053519	10,000	910062225	10,000
706235017	10,000	801240031	10,000	812228505	10,000	910116924	10,000
707014029	10,000	801261554	10,000	812230043	10,000	910177519	10,000
707035417	10,000	802055139	10,000	812242120	10,000	910191034	10,000
707047832	10,000	802134280	10,000	812266420	10,000	910205564	10,000
707151333	10,000	802165124	10,000	812280910	10,000	910295589	10,000
707200026	10,000	803129004	10,000	820213710	10,000	910302451	10,000
707261530	10,000	803195518	10,000	901090435	10,000	911140018	10,000
707292423	10,000	803232416	10,000	901102278	10,000	911196628	10,000
708015176	10,000	804021621	10,000	901130675	10,000	911227622	10,000
708024460	10,000	804081151	10,000	901154317	10,000	911230522	10,000
708040099	10,000	804139003	10,000	901160458	10,000	911270018	10,000
708067983	10,000	804166867	10,000	901172447	10,000	911295947	10,000
708073725	10,000	804209352	10,000	901200013	10,000	911309061	10,000
708077563	10,000	80421192X	10,000	902122454	10,000	912060320	10,000
708147868	10,000	80426181X	10,000	902154222	10,000	91207092X	10,000
708202922	10,000	804301549	10,000	902221041	10,000	912082705	10,000
70821025X	10,000	805070418	10,000	902225426	10,000	912102429	10,000
708246853	10,000	805141739	10,000	903034868	10,000	912110027	10,000
708282668	10,000	805188010	10,000	90304062X	10,000	912112767	10,000
709081712	10,000	805195121	10,000	903281425	10,000	912116351	10,000
709091877	10,000	805250415	10,000	904112853	10,000	912163114	10,000
709120229	10,000	805257929	10,000	904160010	10,000	912298920	10,000
709126811	10,000	80603262X	10,000	904171525	10,000	9757692	10,000
709182446	10,000	806056821	10,000	904210045	10,000	A2219924	10,000
709184870	10,000	80607241X	10,000	905010045	10,000	A2735116	10,000
709198025	10,000	806153102	10,000	905150322	10,000	A7745810	10,000
710033068	10,000	806191821	10,000	905173031	10,000	A817826A	10,000
710081010	10,000	806223549	10,000	905274717	10,000	A8339263	10,000
710161211	10,000	806252028	10,000	90601212X	10,000	A8485960	10,000
710165414	10,000	807015018	10,000	906040016	10,000	A9431716	10,000
710195016	10,000	807181565	10,000	906062429	10,000	A9631642	10,000
710310074	10,000	807205645	10,000	906081738	10,000	A9643772	10,000
711073533	10,000	807225960	10,000	906130089	10,000	A9759169	10,000
711079046	10,000	807260620	10,000	907070522	10,000	B01666	20,000
711191539	10,000	808102829	10,000	907140019	10,000	B1465886	10,000
71121271X	10,000	808114538	10,000	907271535	10,000	B3202653	10,000
711255025	10,000	808130724	10,000	908074221	10,000	B6004976	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
B6095203	20,000	D4893833	10,000	G3551775	10,000	IS1088726	10,000
C2461305	10,000	D5405468	10,000	G38017856	10,000	IS1091240	10,000
C27102216	10,000	D568655	10,000	G381022	10,000	IS1319806	10,000
C2930461	10,000	D5744084	10,000	G3992089	10,000	IS1327499	20,000
C31929418	10,000	D6306145	10,000	G3996106	10,000	IS1333909	10,000
C31929419	10,000	D6342060	10,000	G409658	10,000	IS1439010	10,000
C3216827	10,000	D6419314	20,000	G4133764	10,000	IS1469690	10,000
C3225184	10,000	D6737995	10,000	G4391666	10,000	IS1592092	10,000
C3420459	10,000	D6747281	10,000	G4400428	10,000	IS1679311	10,000
C3594104	10,000	D6829539	10,000	G4417339	10,000	IS1772579	10,000
C3651965	10,000	D7042176	10,000	G4538667	10,000	IS1783094	10,000
C38803988	10,000	D7511729	10,000	G4640909	10,000	IS1827634	10,000
C391611A	10,000	D8104035	10,000	G475156	10,000	IS1895241	10,000
C3954496	10,000	D8154717	10,000	G4869183	10,000	IS1906163	10,000
C3956294	10,000	D8283215	10,000	G5148234	10,000	IS1913427	10,000
C419525	10,000	E05168733	10,000	G5317109	10,000	IS1966902	10,000
C4561323	10,000	E092320A	10,000	G5358247	10,000	IS1978763	10,000
C4588272	10,000	E1008008	10,000	G5886790	10,000	IS2066061	10,000
C461448	10,000	E12285891	10,000	G6053164	10,000	IS2071880	10,000
C5391650	10,000	E12308595	10,000	G6238849	10,000	IS2077306	10,000
C5500557	10,000	E20142935	10,000	G6265021	10,000	IS2131879	10,000
C5513179	10,000	E22142087	10,000	G6330311	10,000	IS2132188	10,000
C5557028	10,000	E22159290	10,000	G6556824	10,000	IS2139997	10,000
C560631	30,000	E2683885	10,000	G6565297	10,000	IS2325000	10,000
C5647922	10,000	E2955168	20,000	G6574377	10,000	IS2362296	10,000
C610360	10,000	E307453A	10,000	G6753832	10,000	IS2375415	10,000
C6246344	10,000	E31350996	10,000	G6782638	10,000	IS2557393	10,000
C651974	20,000	E31351902	10,000	G683526A	10,000	IS2574346	10,000
C653359	10,000	E3529235	20,000	G6861317	10,000	IS2633397	10,000
C6533599	10,000	E35678160	10,000	G7156854	10,000	IS2688765	10,000
C6615137	10,000	E4298911	20,000	G8237483	10,000	IS2796069	10,000
C6750050	10,000	E4843316	10,000	GS033901B	50,000	IS2801592	10,000
D0189376	10,000	E5672116	10,000	GS075609B	10,000	IS2848986	10,000
D0414515	20,000	E6071302	10,000	GS085823B	10,000	IS2901284	10,000
D1016610	10,000	E6098898	10,000	GS090509B	10,000	IS2927481	10,000
D119512-4	10,000	E627890A	10,000	GS098077B	20,000	IS2941247	10,000
D1309723	10,000	E6819315	10,000	GS103989B	10,000	IS2942841	10,000
D1711572	10,000	E6881223	10,000	GS107673B	10,000	IS2952430	10,000
D1714172	10,000	E6969759	10,000	GS111327B	10,000	IS3053839	10,000
D1815939	10,000	E7447497	10,000	GS132581B	10,000	IS3091032	10,000
D1927435	10,000	E7541655	10,000	H012299A	10,000	IS3147680	10,000
D2013682	10,000	E7814147	10,000	H0402089	10,000	IS3154062	10,000
D2373654	10,000	E8118322	10,000	H0461433	10,000	IS3174441	10,000
D2694930	20,000	E8261028	10,000	H0788475	10,000	IS3280834	10,000
D2701082	10,000	E8358374	10,000	H0976700	10,000	IS3437877	10,000
D2760690	10,000	E8850899	10,000	H135084	10,000	IS3477958	10,000
D3030394	10,000	E8974016	10,000	H1357362	10,000	IS3490032	10,000
D3133029	30,000	E8983546	10,000	H1416237	10,000	IS3578792	10,000
D3164420	10,000	E9639148	10,000	H1487126	10,000	IS3590135	10,000
D3329691	10,000	E9751134	10,000	H3264213	20,000	IS3611641	10,000
D3381103	10,000	E9951702	10,000	H3557245	10,000	IS3709972	10,000
D3487793	10,000	G0124531	10,000	H3607641	10,000	IS3722421	10,000
D357033A	10,000	G0365644	10,000	H365108A	10,000	IS3755084	10,000
D3956319	10,000	G0557713	10,000	H3872051	10,000	IS3817616	10,000
D3974406	10,000	G0806608	10,000	H3944893	10,000	IS3895932	10,000
D4021836	2,150,000	G2521279	10,000	H4330732	10,000	IS3939063	10,000
D4027656	100,000	G272045	10,000	H4537507	10,000	IS3952543	10,000
D4068921	10,000	G3238112	10,000	IS1072906	10,000	IS4157739	10,000
D4102771	10,000	G3479101	2,150,000	IS1074414	10,000	IS4273726	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
IS4281735	10,000	IS7697306	10,000	K284110A	10,000	P1673215	10,000
IS4451303	60,000	IS7702089	10,000	K2952610	10,000	P1870495	10,000
IS4460546	10,000	IS7794866	10,000	K297049A	10,000	P2021815	10,000
IS4475879	10,000	IS7859100	10,000	K3010724	10,000	P2643026	10,000
IS4675177	10,000	IS7870120	10,000	K3399664	10,000	P271005A	10,000
IS4715870	10,000	IS7873636	10,000	K3414450	10,000	P2916227	10,000
IS4721224	10,000	IS7884393	10,000	K3449548	10,000	P307135	10,000
IS4765786	10,000	IS7890049	10,000	K350781	10,000	P323815A	10,000
IS4825001	10,000	IS7919585	10,000	K3856143	10,000	P3321162	10,000
IS4852649	10,000	IS8009420	10,000	K3871800	10,000	P3412354	10,000
IS4972070	10,000	IS8055791	10,000	K426925A	10,000	P3456173	10,000
IS5106791	10,000	IS8120983	10,000	K4497341	10,000	P400957A	10,000
IS5256583	10,000	IS8169980	10,000	K4974050	10,000	P488201	10,000
IS5327589	10,000	IS8203706	10,000	K5371198	20,000	P6135203	10,000
IS5371615	10,000	IS8290661	10,000	K5629659	10,000	P6215975	10,000
IS5439901	10,000	IS8343873	10,000	K5963435	10,000	P6236042	10,000
IS5556859	10,000	IS8472214	10,000	K6043380	10,000	P7467854	10,000
IS5560611	10,000	IS8479324	10,000	K6566960	10,000	P7896119	10,000
IS5602492	10,000	IS8533504	10,000	K6814263	10,000	P8372733	10,000
IS5617887	10,000	IS8572606	10,000	K6906532	10,000	P8444262	10,000
IS5692949	10,000	IS8584911	10,000	K6957641	10,000	P8603891	10,000
IS5755752	10,000	IS8676567	10,000	K703119A	10,000	P8650989	10,000
IS5769490	10,000	IS8691643	10,000	K7278446	10,000	P8805451	10,000
IS5866791	10,000	IS8791123	20,000	K732085A	10,000	P9157828	10,000
IS5897092	20,000	IS8883491	10,000	K7362773	10,000	P9414472	10,000
IS5909192	10,000	IS8904248	10,000	K7733399	10,000	PN28001	20,000
IS5916781	10,000	IS8937534	10,000	K777367	10,000	PN99312	10,000
IS6145882	10,000	IS8949187	10,000	K8438471	10,000	R018849	10,000
IS6154816	10,000	IS9098972	10,000	K8440700	10,000	R0238804	10,000
IS6160912	10,000	IS9388845	10,000	K8450498	10,000	R0476780	10,000
IS6182218	10,000	IS9453371	10,000	K8475253	10,000	R0789789	10,000
IS6221828	10,000	IS9455824	10,000	K8487693	10,000	R0836086	10,000
IS6233752	10,000	IS9553304	10,000	K8544255	10,000	R0982368	10,000
IS6494614	10,000	IS9557746	10,000	K8735530	10,000	R1096620	10,000
IS6538631	10,000	IS9608143	10,000	K9208151	10,000	R1456724	2,140,000
IS6592003	10,000	IS9660679	10,000	K9754474	10,000	R1577750	10,000
IS6617860	10,000	IS9746531	20,000	K9860142	10,000	R1849114	10,000
IS6713882	10,000	IS9769276	10,000	M0350406	10,000	R3039578	10,000
IS6735033	10,000	IS9813983	10,000	M0982755	10,000	R3115509	10,000
IS6775243	10,000	IS9819755	10,000	M1281963	10,000	R3115517	10,000
IS6796398	10,000	IS9911296	10,000	M166840A	10,000	R3180483	10,000
IS6962412	10,000	IS9926498	10,000	M2339531	10,000	R3556459	10,000
IS6991022	10,000	IS9975301	10,000	M2990666	10,000	R3690465	10,000
IS7045050	10,000	J12191057	10,000	M3006684	10,000	R4422030	30,000
IS7048985	10,000	K0070432	10,000	M3065001	20,000	R4496255	10,000
IS7076104	10,000	K0354236	10,000	M3502843	10,000	R4708643	10,000
IS7081597	10,000	K0814571	10,000	M3565926	10,000	R4742124	10,000
IS7125023	10,000	K0827991	10,000	M4085464	10,000	R4798987	10,000
IS7139538	10,000	K1046519	10,000	M4597511	10,000	R4907948	10,000
IS7175579	10,000	K1293931	10,000	M4851345	10,000	R5727943	10,000
IS7224546	10,000	K1412418	10,000	OS185645	10,000	R5792176	10,000
IS7389647	10,000	K1808370	10,000	P0076272	10,000	R6148521	10,000
IS7426858	10,000	K1896180	10,000	P0430319	10,000	R6171329	10,000
IS7481914	10,000	K1906224	10,000	P0572652	30,000	R617789	10,000
IS7506985	10,000	K197378	10,000	P0701819	10,000	R6322920	10,000
IS7516835	10,000	K2003678	10,000	P0990594	10,000	R7695836	10,000
IS7549736	10,000	K2060515	10,000	P1420341	10,000	R7745515	10,000
IS7592453	10,000	K2342103	10,000	P1592959	10,000	R7814444	20,000
IS7690543	10,000	K2494469	10,000	P1673185	10,000	R7871898	10,000

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R839063A	10,000	Y474701A	10,000	Z7627387	10,000		
R8398649	10,000	Y5967854	10,000	Z763264A	10,000		
R8734584	20,000	Z007742A	10,000	Z7663200	10,000		
R875187A	10,000	Z0092631	10,000	Z7684410	10,000		
R878090A	10,000	Z0216071	10,000	Z7883596	10,000		
R8887615	10,000	Z0413225	10,000	Z793168A	10,000		
R9332277	10,000	Z0641481	10,000	Z815864A	10,000		
R9332315	10,000	Z081937A	10,000	Z830089	10,000		
S12367918	10,000	Z0833941	10,000	Z8460575	10,000		
T12061971	10,000	Z1197844	10,000	Z8857505	10,000		
V010761	10,000	Z1686047	20,000	Z903219	10,000		
V0293261	10,000	Z174215A	10,000	Z9132326	10,000		
V042403A	10,000	Z1785975	10,000	Z930254A	10,000		
V0432296	10,000	Z1876660	10,000	Z9360655	10,000		
V0600849	10,000	Z210260A	10,000	Z9602527	10,000		
V0622117	10,000	Z2157536	10,000	Z9611097	10,000		
V0639478	10,000	Z2175623	10,000	Z9821504	10,000		
V0724645	10,000	Z2185580	10,000	Z987215A	10,000		
V0743364	10,000	Z219900A	10,000				
V0798797	20,000	Z229696A	10,000				
V084120A	10,000	Z2306604	10,000				
V0866075	10,000	Z2573432	10,000				
V0913170	10,000	Z2579392	10,000				
V1148443	10,000	Z2714079	10,000				
V1312790	10,000	Z2835100	10,000				
W01648246	10,000	Z2916127	10,000				
W04075005	10,000	Z2925940	10,000				
W29197460	10,000	Z3198759	10,000				
W45072064	10,000	Z3213286	10,000				
W68537540	10,000	Z347246A	10,000				
W74813203	10,000	Z3520103	10,000				
X12037494	10,000	Z3578144	10,000				
Y0026504	10,000	Z361275A	10,000				
Y0105307	10,000	Z3894518	10,000				
Y010940A	10,000	Z4140312	10,000				
Y0185637	10,000	Z4197365	10,000				
Y0288770	10,000	Z4232187	10,000				
Y0349435	10,000	Z4721129	10,000				
Y0414490	10,000	Z4760124	10,000				
Y053713-4	10,000	Z5130280	10,000				
Y0592356	10,000	Z5130388	10,000				
Y0827736	10,000	Z524085A	10,000				
Y12053034	10,000	Z5261679	10,000				
Y1217273	10,000	Z5575789	10,000				
Y1816983	10,000	Z558172A	10,000				
Y1879799	10,000	Z6264930	10,000				
Y1918190	10,000	Z6303774	10,000				
Y2053118	10,000	Z6305696	10,000				
Y2083858	10,000	Z658787A	10,000				
Y2137125	20,000	Z6588531	10,000				
Y2364849	10,000	Z6814159	10,000				
Y2558058	10,000	Z6836934	10,000				
Y2878796	10,000	Z6874267	10,000				
Y3172463	10,000	Z7191341	10,000				
Y344918A	20,000	Z7255668	2,140,000				
Y4205721	10,000	Z7309490	10,000				
Y420573A	10,000	Z7400552	10,000				
Y4435034	10,000	Z7433191	10,000				
Y4736522	10,000	Z7519266	10,000				

DESPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms or **HK eIPO White Form** and have provided all information as required by the relevant Application Form and have been successfully or partially successfully allocated Public Offer Shares, may collect their Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 27 December 2017 or such other date as announced by the Company. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar, Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form**, which have applied for less than 1,000,000 Public Offer Shares, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, will be despatched by ordinary post to the address specified in the relevant application at their own risk on Wednesday, 27 December 2017.

Wholly or partially successful applicants who applied using **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Wednesday, 27 December 2017, or upon contingency, on such other date as shall be determined by HKSCC or HKSCC Nominees.

Share certificate(s) for the Public Offer allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 27 December 2017, or on such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 27 December 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 27 December 2017. Refund cheques for partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risks on Wednesday, 27 December 2017.

Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, 27 December 2017.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application in the form of refund cheque(s) by ordinary post and at their own risks.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Wednesday, 27 December 2017.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their stock account on Wednesday, 27 December 2017. HKSCC will also make available to such applicant activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participant stock account (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) and the amount of refund monies (if any) credited to their designated bank account.

PUBLIC FLOAT

The Company confirms that immediately following the completion of the Share Offer, 25% of the total issued share capital of the Company will be held by the public upon Listing and the Company will satisfy the minimum percentage prescribed by Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The Company will not issue temporary documents of title in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Thursday, 28 December 2017 provided that the Share Offer has become unconditional in all aspects and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 28 December 2017, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 28 December 2017. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 784.

By order of the Board
Ling Yui Holdings Limited
Lee Kim Ming
Chairman and executive Director

Hong Kong, 27 December 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Lee Kim Ming and Mr. Chan Siu Hung; and four independent non-executive Directors, namely Mr. Chong Kam Fung, Mr. Chung Yan Yee Andrew, Mr. Ho Chun Chung Patrick and Mr. Shi Wai Lim William.