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LING YUI HOLDINGS LIMITED

凌銳控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 784)

COMPLETION OF THE PERIOD OF THE COMPLIANCE ADVISER'S APPOINTMENT

Reference is made to the prospectus of Ling Yui Holdings Limited (the “**Company**”) dated 13 December 2017 in relation to the appointment of Frontpage Capital Limited (“**Frontpage Capital**”) as the Company’s compliance adviser pursuant to Rule 3A.19 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the period commencing on the date of the initial listing of the Company’s securities on the Stock Exchange (the “**Listing Date**”) until the date on which the Company distributes its annual report of its financial results for the first full financial year commencing after the Listing Date, which is from 28 December 2017 to 25 July 2019, and the compliance adviser’s agreement dated 11 June 2019 entered into between the Company and Frontpage Capital to appoint Frontpage Capital as the compliance adviser of the Company for the purposes of Chapter 3A of the Listing Rules from 26 July 2019 until 31 July 2020.

The Company wishes to announce that the period of the appointment of Frontpage Capital as the Company’s compliance adviser as mentioned above has been completed on 31 July 2020.

Save as disclosed in this announcement, the board (the “**Board**”) of directors (the “**Directors**”) of the Company and Frontpage Capital confirm that, as at the date of this announcement, there are no other matters relating to the completion of the period of the compliance adviser’s appointment that need to be drawn to the attention of the shareholders and potential investors of the Company and the Stock Exchange.

By order of the Board
Ling Yui Holdings Limited
Lee Kim Ming
Chairman and Executive Director

Hong Kong, 31 July 2020

As at the date of this announcement, the executive Directors are Mr. Lee Kim Ming and Mr. Chan Siu Hung; the independent non-executive Directors are Mr. Chong Kam Fung, Mr. Ho Chun Chung Patrick and Mr. Shi Wai Lim William.