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**LING YUI HOLDINGS LIMITED**  
**凌銳控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 784)**

**VOLUNTARY ANNOUNCEMENT**  
**TERMINATION OF MEMORANDUM OF UNDERSTANDING**  
**IN RELATION TO THE POSSIBLE ACQUISITION**

This announcement is made by Ling Yui Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis in order to keep its shareholders and potential investors updated with the latest business development of the Group.

Reference is made to the announcements of the Company dated 12 November 2019, 2 March 2020 and 20 April 2020 (the “**Announcements**”) regarding the MOU in relation to the Possible Acquisition. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements.

As the negotiations contemplated under the MOU has not been further progressed, the Board would like to announce that the MOU has been terminated between the Company and the Vendor with effect from 3 September 2020.

The Board considers that the termination of the MOU will not have any material adverse impact on the business operation and financial position of the Group.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Ling Yui Holdings Limited**  
**Lee Kim Ming**  
*Chairman and Executive Director*

Hong Kong, 3 September 2020

*As at the date of this announcement, the executive Directors are Mr. Lee Kim Ming and Mr. Chan Siu Hung; the independent non-executive Directors are Mr. Chong Kam Fung, Mr. Ho Chun Chung Patrick and Mr. Shi Wai Lim William.*